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THREE LEVINE KELLOGG LEHMAN SCHNEIDER + GROSSMAN PARTNERS NAMED TO PRESTIGIOUS NATIONAL BEST LAWYERS LIST Levine, Kellogg and Lehman Named Among Top Attorneys in America

MIAMI (Aug. 26, 2010) – <u>Levine Kellogg Lehman Schneider + Grossman LLP (LKLSG)</u> founding partners <u>David M. Levine</u>, <u>Lawrence A. Kellogg</u> and <u>Thomas R. Lehman</u> have been selected by their peers for inclusion in *The Best Lawyers in America*® 2011, the oldest and most respected peer-review publication in the legal profession and highly-regarded as the ultimate guide to legal excellence.

LKLSG is a Miami-based commercial law firm specializing in the areas of high-profile bankruptcy and receivership, securities litigation and enforcement proceedings, lender/borrower litigation and workouts, and complex commercial litigation.

David M. Levine, who was recognized in the area of Bankruptcy and Creditor-Debtor Rights Law, serves as co-chair of the Firm's Bankruptcy and Receivership Group. Levine has represented a wide range of clients in major and complex loan and business workouts, business and bankruptcy reorganizations, and United States Securities and Exchange Commission and other federal and state enforcement proceedings. His clients have included creditors, committees of creditors, including banks and other lending institutions, equity receivers, trustees, debtors, and acquiring entities. He has been appointed by federal and state courts as an equity receiver in many noteworthy cases including Future First Financial Group Inc., and Viatical Capital, Inc., and served as counsel to the federal equity receiver in Pension Fund of America.

Lawrence A. Kellogg was recognized in the areas of Commercial Litigation and Securities Law. He focuses his practice on complex commercial litigation, representing large companies in complex litigation matters including financial disputes, fraud, commercial transactions, theft of trade secrets, intellectual property, violations of state and federal securities laws, business torts, class actions, and employment disputes. Among his significant representations are Walt Disney Company, ABC, Inc., Nations Bank, Proctor and Gamble, and Smuckers, Inc.

Thomas R. Lehman, who was also recognized in the area of Bankruptcy and Creditor-Debtor Rights Law, serves as co-chair of the Firm's Bankruptcy Group. He focuses his practice on bankruptcy, insolvency and business law matters and has an extensive practice representing borrowers and other targets of lenders in distressed debt and loan dispute situations. He represents trustees, secured and unsecured creditors, acquiring entities, and debtors in high profile bankruptcy cases, Chapter 11 reorganizations, liquidations of corporations and partnerships, loan work-outs, debt restructuring, and related adversary proceedings. Among his significant representations are serving as lead counsel for the debtors-in-possession in the Chapter 11 reorganizations of South Motors Companies, Florida West Airlines, Beverage Canners International Corp., CHS Electronics, Inc., New Florida Properties, Reptron Electronics, Inc., and the representation of management in the Chapter 11 reorganization of Model Imperial, Inc., and out of court restructuring for New Piper Aircraft Corp.

Inclusion in *Best Lawyers* is based entirely on peer review in which more than 39,000 leading attorneys cast almost 3.1 million votes on the legal abilities of other lawyers in the same specialties. A listing in *Best Lawyers* is considered a singular honor because lawyers are not required or allowed to pay a fee to be included. For 28 years, *Best Lawyers* lists have earned the respect of the profession, the media, and the public, as the most reliable, unbiased source of legal referrals anywhere.

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About Levine Kellogg Lehman Schneider + Grossman LLP (LKLSG)

A Miami-based commercial law firm, LKLSG provides focused, efficient, and hands-on representation in high stakes legal proceedings including bankruptcy and receivership, securities litigation and enforcement proceedings, lender/borrower litigation and workouts, and complex commercial litigation. Members of the firm have tried dozens of high-profile cases; served as federal and state equity receivers, or as lead counsel for receivers, in some of Florida's most significant receiverships; and as lead counsel for debtors-in-possession, management, creditors, creditors' committees, and acquiring entities in many of South Florida's largest Chapter 11 reorganizations. For more information, call 305.403.8788 or visit the Web site at www.LKLlaw.com.